Curriculum for small-bowel capsule endoscopy and device-assisted enteroscopy training in Europe: European Society of Gastrointestinal Endoscopy (ESGE) Position Statement

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DOI https://doi.org/10.1055/a-1185-1289
Endoscopy 2020; 52
© Georg Thieme Verlag KG Stuttgart - New York
ISSN 0013-726X

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MAIN RECOMMENDATIONS
The European Society of Gastrointestinal Endoscopy (ESGE) has recognized the need to formalize training in small-bowel endoscopy across European centers. The following criteria and framework for training in small-bowel capsule endoscopy (SBCE) and device-assisted enteroscopy (DAE), which aim to provide uniform and high quality training to ensure that small-bowel endoscopists are competent to operate independently, are based on the current literature and experience of experts in the field. Three main areas are covered: skills required prior to commencing training in small-bowel endoscopy; structured training for trainees to become independent endoscopists; and ways of ensuring competence is achieved.

1 Centers providing training in SBCE should perform a minimum of 75 – 100 SBCEs/year.

2 Experience in bidirectional endoscopies is desirable for structured training in SBCE.

3 SBCE courses should consist of at least 50% hands-on training and cover information on technology, indications and contraindications for SBCE, pathologies that can be encountered on SBCE, and standard terminology that should be used during reporting of SBCE. An SBCE course should be completed prior to achieving competence in SBCE reporting.
4 Competence in SBCE can be assessed by considering a minimum of 30 SBCEs. Direct Observation of Procedural Skills, short SBCE videos, and multiple-choice questions can be useful to assess improvement in the skills of trainees.

5 Centers offering training in DAE should aim to carry out at least 75 DAEs/year, should have direct links with an SBCE service, and should allow regular discussion of cases at a radiology small-bowel MDT. Training centers with lower numbers are encouraged to offer training by “buddying-up” with other centers, or using mentoring systems.

6 DAE trainees must be independent in bidirectional endoscopies and have experience in level 1 polypectomy prior to commencement of training. They should also be competent in reviewing SBCEs.

7 Training in DAE should be structured with a minimum of 75 procedures, including 35 retrograde DAEs, with therapeutic procedures undertaken in at least 50% of the DAEs performed. Training should cover the indications, contraindications, complications including prevention, and technicalities of the DAE procedure; formal evaluation should follow. DAE trainees must acquire skills to independently manage and advise on small-bowel pathology following DAE procedures.

8 It is highly recommended that international societies develop online modules and courses on DAE, which are currently lacking across Europe.

SOURCE AND SCOPE
This Position Statement is an official statement of the European Society of Gastrointestinal Endoscopy (ESGE). It provides recommendations for a European core curriculum aimed at providing high quality training in small-bowel capsule endoscopy and device-assisted enteroscopy. The recommendations presented are based on a consensus among endoscopists considered to be experts in the field of small-bowel endoscopy who are involved in training and training courses in Europe.

Introduction
The European Society of Gastrointestinal Endoscopy (ESGE) has identified an increasing demand for endoscopic therapeutic interventions, along with an increased complexity in diagnostic procedures. However, there is a lack of guidance on the specifications of training for some complex endoscopic procedures. These situations present a growing need for specific training in advanced endoscopic procedures [1]. Consequently, the ESGE has recently created a working group focused on developing a curriculum for minimum standards and training in specific endoscopic procedures, particularly interventional procedures that require additional training beyond the core curriculum provided in each country. Furthermore, advanced endoscopic procedures such as small-bowel capsule endoscopy (SBCE) and device-assisted enteroscopy (DAE) are not always included in core training programs.

In 2015, among 64 adult gastrointestinal (GI) programs in the USA, 38% reported having a formal GI capsule endoscopy module and 27% required attendance at a hands-on course [2]. Read et al. [3] contacted 168 fellowship program directors 3 years later and concluded that SBCE training was universally available, being compulsory for fellows in 84.8% of cases. On the other hand, DAE was available in 86.4% of training programs, but not all trainees were required to undergo formal DAE training (12.1%–22.9%). Sidhu et al. [4] conducted a survey of trainee gastroenterologists in the UK in 2008. They concluded that 88% of trainees were interested in learning about SBCE; however, only 38% had SBCE available in their units and an even smaller number of trainees (13%) had ever reported an SBCE study [4].

SBCE has become the first-line investigation for patients with suspected small-bowel pathology, particularly in the context of obscure GI bleeding. Its non-invasive nature and good safety profile make it the investigation of choice for both physicians and patients. It is included in the algorithm for investigation of small-bowel pathologies, such as inflammatory bowel disease, and for the detection of the complications of celiac disease [5].

Despite the increasing demand for SBCE [6], training standards in SBCE are lacking and vary across European centers. It is crucial to recognize the need for standardized training programs in SBCE to mirror its rising demand. This can only be ful-

ABBREVIATIONS
ASGE American Society of Gastrointestinal Endoscopy
APC argon plasma coagulation
DAE device-assisted enteroscopy
DOPS Direct Observation of Procedural Skills
DBE double-balloon enteroscopy
ERCP endoscopic retrograde cholangiopancreatography
EUS endoscopic ultrasound
EBGH European Board of Gastroenterology and Hepatology
FNA fine-needle aspiration
GI gastrointestinal
JAG Joint Advisory Group
MDT multidisciplinary team
SBE single-balloon enteroscopy
SBCE small-bowel capsule endoscopy
filled by introducing high quality training to gastroenterologists who are interested in setting up an SBCE service. Training goes beyond simply reading and reporting a video, and must also include the formulation of an appropriate management plan for patients as part of the investigation of small-bowel pathology. Previous small studies have already demonstrated the positive impact training can have on the delineation of pathology on SBCE [7, 8]. However, to date, the number of SBCEs needed to obtain competence has not been defined.

The first DAE platform to be introduced into clinical practice was double-balloon enteroscopy (DBE), as reported by Yamamoto et al. in 2001 [9]. Since then, other platforms, namely single-balloon enteroscopy (SBE) [10] and more recently spiral enteroscopy, have been developed [11]. These DAE platforms vary in technique. SBE and DBE rely on the same basic principles: the use of an overtube and traction modalities to help advance and anchor the enteroscope within the small bowel. Spiral enteroscopy allows the use of a spiral overtube and its spiral movement to pleat the bowel onto the enteroscope.

Although it is recommended that training in DAE should be undertaken at an advanced stage of endoscopy training, this varies according to different European endoscopy centers. Trainees are also exposed to different diagnostic and therapeutic case loads of varying complexity. In addition to being technically competent in carrying out DAEs, an increasing need is recognized for trainees to be able to plan appropriately for DAE and to be involved in the management planning of patients with small-bowel disorders following DAE.

We, as the small-bowel Curriculum Working Group, aimed to develop training standards on an evidence-based level and with input from experts in small-bowel endoscopic techniques where evidence is lacking. These will be similar to the established training infrastructure that has already been developed for other endoscopic procedures.

The recommendations presented in this curriculum (Table 1 and Table 2) are based on a consensus among SBCE and DAE experts who are involved in small-bowel endoscopy training.

### Aims

The primary aims of this curriculum are:
- to develop a European core curriculum for SBCE and DAE training across Europe
- to define the baseline skills and competence that an endoscopist considering offering SBCE and DAE training should have acquired
- to set a framework for standardization of training in SBCE and DAE for trainees wishing to pursue advanced enteroscopy.

The secondary aims are:
- to increase awareness about the skills and difficulties that are encountered during the performance of SBCE and DAE
- to encourage and support individual endoscopy departments to develop training in SBCE and DAE that is in line with ESGE recommendations.

### Methods

The multistep process for developing performance measures has been described previously [12]. After the first meeting held in February 2018, detailed literature searches were performed that yielded limited evidence for training in both SBCE and DAE. Results were discussed and appropriate statements for future voting were phrased. Every participant was required to comment on all the proposed statements during teleconferences. All statements that were identified by this process were structured using the PICO framework (where P stands for Population/Patient; I for Intervention/Indicator; C for Comparator/Control; and O for Outcome) to inform searches for available evidence to support the statements. The PICO and clinical statements were adapted and/or excluded during the iterative rounds of comments and suggestions from the extended working group members during the Delphi process.

### Table 1 List of recommendations for training in small-bowel capsule endoscopy (SBCE).

| 1 Skills/competence to start training in SBCE |
| Experience in GI endoscopy is desirable for structured training in SBCE |

| 2 Training |
| At least one faculty member of a structured SBCE course should have completed and reported more than 500 procedures |
| A service providing SBCE training should perform a minimum number of 75 – 100 capsule endoscopies per year |

| 3 Knowledge and maintaining competence |
| Before credentialing competence in SBCE reporting, a structured training course/program should be completed |
| Direct Observation of Procedural Skills can be useful to assess improvement in the skills of trainees |

| GI, gastrointestinal; DAE, device-assisted enteroscopy. |

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The core group decided to additionally invite experts in SBCE and DAE who were providing training in these techniques to vote on the statements and provide their comments if necessary.

In total, 23 working group members participated in three rounds of voting to agree on the statements in predefined domains, which are discussed below. The agreement that is given for the different statements refers to the last voting round in the Delphi process. A statement was accepted if at least 80% agreement was reached. If such agreement was not achieved in rounds one or two, the core working group members discussed the statements during teleconferences and rephrased the statements to reflect the comments of the voting group. The rephrased statements were then included in the next voting round. To ensure consistency of the voting process, some statements that had achieved a consensus of more than 80% in the previous voting round were included again in the next round.

Training in small-bowel capsule endoscopy (SBCE)

**Skills/competence to start training in SBCE**

**RECOMMENDATION**

Experience in GI endoscopy is desirable for structured training in SBCE.

Level of agreement 92%.

It has been shown that baseline scores for the correct evaluation of short SBCE test videos correlate with previous experience in gastroscopy and colonoscopy [13]. Endoscopic experience also correlated with improved polyp detection and size estimation at SBCE in an animal model [14]. In this study, 10 gastroenterology trainees were better at determining the gastric emptying time \( P = 0.01 \) and more likely to record true positives compared with five medical students \( P = 0.04 \). They were also less likely to record false positives \( P = 0.005 \) and more likely to reach the correct diagnosis (odds ratio 3.6, confidence interval 1.8–7.4; \( P = 0.001 \)) [4]. GI physiologists without endoscopic experience can also be successfully trained to review SBCEs [15].

**Providing training in SBCE**

**RECOMMENDATION**

At least one faculty member of a structured SBCE course should have completed and reported more than 500 procedures.

Level of agreement 90%.
It is important that at least one faculty member of a structured SBCE course has had experience with more than 500 SBCEs. Studies show that SBCE reviewers with a considerable experience in SBCE perform better. Experts with experience of more than 400 SBCE studies performed better in size estimation of lesions in a porcine model [16]. In a multicenter study on European courses, participants had better scores for correct assessment of short video clips if they had analyzed more than 100 SBCEs before the course, with 12 delegates already having had this level of experience [13]. Additionally, experience with a bigger case load can help to improve the familiarity with rare small-bowel pathologies.

Delegates for courses on training in SBCE have been shown to perform better if they have previous experience in reviewing SBCEs. Trainees who had previous experience with 11 or more SBCE studies before attending a structured hands-on course had higher baseline test scores for short SBCE videos in a multicenter study [13]. Competency training was assessed following completion of SBCE training using the Capsule Competency Test. Trainees with a greater capsule reviewing experience had better scores [8].

Recently an international core curriculum for SBCE training defined in detail relevant topics for lectures and hands-on training [19]. Delegates attending hands-on training courses have shown improvement in providing the correct diagnosis and classification of small-bowel pathology [13]. The proper use of terminology whilst reporting SBCEs is imperative and should be emphasized during these courses. Reporting should be in line with the Capsule Endoscopy Standard Terminology that has been published [20]. The aim of this was to improve uniformity in the interpretation and reporting of small-bowel pathology [21]. Finally, performance measures for SBCE, as proposed by the ESGE recently [17], should be addressed in a structured SBCE course.

A detailed European curriculum for a structured SBCE hands-on course, proposed by a group of experts and recently published, suggested 50% theoretical content and 50% hands-on training [19]. Improved diagnostic skills have been demonstrated by trainees following their attendance as delegates at structured SBCE courses with 50% hands-on training [13]. In view of time constraints, only a limited number of videos with small-bowel pathology can be used for teaching purposes during a course. A significant proportion of real-life videos do not detect pathology. Additionally, some lesions such as angioectasias are more frequently encountered than others. As a result, there should be a careful selection of videos to

**RECOMMENDATION**

At least one faculty member of a structured SBCE course should have experience in DAE. Level of agreement 84%.

**RECOMMENDATION**

Structured SBCE courses should impart a proper knowledge of technology, procedure, indications, contraindications, normal anatomy including variants, common findings, and differential diagnosis, as well as reporting that includes the use of standard terminology. Level of agreement 100%.

**RECOMMENDATION**

A service providing SBCE training should perform a minimum number of 75–100 capsule endoscopies per year. Level of agreement 100%.

**RECOMMENDATION**

Structured SBCE courses should consist of at least 50% hands-on training with reading and interpreting video cases. Hands-on training videos should include the most relevant findings. Level of agreement 100%.

**RECOMMENDATION**

Experience in SBCE may be helpful for a hands-on course. Level of agreement 100%.
include significant lesions such as ulcers, strictures, polyps, and various tumors, but also rarer pathologies, such as diverticula, despite their low incidence in current practice. Furthermore, recognition of variants of normal should be included in hands-on training SBCE videos.

A lower accuracy in SBCE reading for trainees compared with experts has been noted for certain pathologies, such as tumors, venous abnormalities, ulcers, and villous atrophy [21, 22]. Delineation of small-bowel pathology also varies according to the prominence of lesions and across different pathologies, highlighting the need to cover different pathologies during structured SBCE courses [21, 23].

Nurses in many centers are pre-reading SBCE videos. A recent meta-analysis has shown a similar pooled proportion of findings reported by nurses with prior endoscopic experience in comparison with physicians (86 % and 89 %, respectively) [24]. A prospective multicenter study found no significant difference in the improvement in scores reflecting performance and delineation of small-bowel pathology between nurses and physicians during hands-on SBCE courses [13].

Furthermore, ESGE recommends the acceptance of qualified nurses and trained technicians as SBCE pre-readers, with the supervising physician being ultimately responsible for establishing a diagnosis [25]. In consequence, this recommendation implies the need for the inclusion of nurses in structured SBCE training courses.

### Knowledge and maintaining competence in SBCE

**RECOMMENDATION**

Structured SBCE courses should be open for endoscopy nurses who pre-read SBCE videos (in European countries where this is applicable). Level of agreement 95 %.

Structured SBCE training could be included in a GI fellowship curriculum. However, a recent US survey in third-year graduating fellows found that the curricular need for SBCE was met in only 42 %, in contrast to 100 % for colonoscopy [26].

Additionally, participating in a structured hands-on course with a duration of at least 8 hours is recommended [19]. Attending an 8-hour hands-on course, together with supervised SBCE reading in a post-fellowship setting, is also recommended by the American Society of Gastrointestinal Endoscopy (ASGE) [27].

Structured e-learning with online assessment is an alternative option for training in SBCE, in addition to supervised reading and reporting of SBCE videos. An e-learning platform for accreditation in SBCE has been developed in the UK. This is part of the training pathway for accreditation in SBCE comprising of e-learning modules, capsule courses, and hands-on training, which is soon to be launched [28]. A pan-European online SBCE learning platform is desirable but not currently available.

**RECOMMENDATION**

Competence in SBCE should be assessed. Where no structured assessment process is established, a minimum number of 30 SBCEs analyzed under supervision may serve as a parameter to assess competency. Level of agreement 95 %.

There was strong consensus that competency for SBCE should be achieved in a similar manner to attainment of competency for other endoscopic procedures. Based on expert opinion, a consensus was reached for the minimum number of SBCE procedures to be reported under supervision to assess competency. At least 30 SBCE videos analyzed under supervision may serve as a parameter to assess competency. The group of experts are aware that this number is an absolute minimum and that continuing supervision and quality assessment is strongly suggested.

A Korean group found the competency of GI fellows improved when compared with experts after 11 SBCEs were reviewed (mean $\kappa$ coefficients improved from >0.60 to >0.80 after 11 SBCEs). Accordingly, 10 procedures were deemed to be sufficient to assess competence [29]. A European multicenter study found a plateau in the learning curve for SBCEs after 25 procedures [13]. The performance of fellows with less than 20 supervised SBCE readings was inferior to the performance of those who had read more than 20 SBCEs after a formalized training program [8]. In a recent American multicenter study, fellows enrolled in a structured SBCE training program achieved a mean score of 84 or better when they had interpreted at least 25 SBCEs [30].

The ESGE Quality Improvement small-bowel working group suggested 30–50 SBCE supervised readings [17]. The ASGE recommends a minimum of 20 procedures [27]. The curriculum of the European Board of Gastroenterology and Hepatology (EBGH) requires 30 SBCE procedures and 10 flexible enteroscopies for competency to be achieved [31]. German quality parameters for reimbursement of outpatient SBCE in obscure GI bleeding demand a minimum number of 25 reports and five full SBCE procedures, including pre-counseling, preparation of the hardware, and guidance of the patient through the process [32].

**RECOMMENDATION**

Direct Observation of Procedural Skills can be useful to assess improvement in the skills of trainees. Level of agreement 84 %.
The JAG on GI endoscopy of the Royal College of Physicians has agreed on detailed forms for documenting DOPS in SBCE, including the use of the patency capsule, in the UK [18]. To make the system more robust, current colonoscopy training criteria, established by JAG, require 20 formative DOPS to be filled in by a trainer (approximately 1 DOPS every 10 procedures performed), followed by four summative DOPS over the space of 1 month by a minimum of two trainers other than the primary trainer [18]. This minimizes subjective trainer bias and the risk of awarding completion of training to trainees who do not meet the established criteria. In other countries, this structured form of assessment is not generally available but can be easily adapted to assess trainees.

**RECOMMENDATION**
Test videos or short video files can be useful to assess improvement in the skills of trainees. Level of agreement 95%.

Short test videos have been successfully applied in the simple evaluation tool for capsule endoscopy training, the Capsule Competency Test, and an e-learning module to assess improvement in the skills of trainees [8, 13, 33].

**RECOMMENDATION**
Multiple-choice questions can be useful to assess improvement in the knowledge of trainees. Level of agreement 91%.

Assessment by multiple-choice questions is a useful method of assessing trainees during SBCE training. An e-learning module on SBCE containing multiple-choice questions was offered to gastroenterology trainees and medical students to assess their learning. Both groups improved their results from a multiple-choice test, with trainees doing better than students before and after training was completed [33]. Another study that utilized the Capsule Competency Test also included multiple-choice questions as part of the assessment [8]. Multiple-choice questions can be valuable add-ons in the assessment of competency but should not be used as sole parameters.

▶ **Fig. 1** summarizes training in SBCE.

**Training in device-assisted enteroscopy (DAE)**

**Skills/competence to start training in DAE**

**RECOMMENDATION**
For the purpose of DAE training, all centers offering training should aim to carry out a minimum of 75 DAEs per year.

Level of agreement 100%.

There is no literature on the recommended number of DAES per year that a center should be performing before it can offer training in DAE. Most experts agreed that the aim should be for 75 or more DAES per year. A high case load of DAES per year is important to ensure that an adequate number of procedures are being carried out in centers offering training. This will in
turn increase the likelihood of centers being able to offer dedicated DAE training lists and help to improve the performance of trainees in the detection of varying small-bowel pathologies. It is recognized that DAE is a complex procedure and of varying difficulty. A high case load will also ensure that trainees are exposed to an adequate number of cases with varied pathology and complexity during their training period.

**RECOMMENDATION**

All DAE training centers should have direct links to an SBCE service.

Level of agreement 100%.

The non-invasive nature of SBCE means that it is the first investigation that is carried out when small-bowel pathology is suspected. Visualization of the entire small bowel enables pathology to be localized in relation to the small-bowel transit and an antegrade or retrograde approach planned. This maximizes the chances of identifying any small-bowel pathology during DAE. Gay et al. [34] first described the methodology of determining the route of approach for DAE, according to SBCE findings in relation to small-bowel transit time. According to this study, if the pathology was encountered within the first 75% of the small-bowel transit (capsule transit time from ingestion to arrival at the lesion), an antegrade approach would be preferable. The positive predictive value of SBCE to make a correct indication for enteroscopy using this approach was 94.7% and the negative predictive value was 98.3%. In another study by Li et al., the index of lesion location was calculated, which was defined as the time from the pylorus to the lesion as a percentage of the time from the pylorus to the ileocecal valve. A cutoff value of 0.6 was used. Patients underwent antegrade DBE if the index value was ≤ 0.6 and retrograde DBE if the index value was > 0.6. The accuracy of selecting the insertion route of DBE was 100% using this method [35].

Another important quality performance measure in DAE is the appropriate indication for DAE, which was recently described in the ESGE Quality Improvement performance measures for small-bowel endoscopy [17]. The positive and negative predictive values of DAE when preceded by positive SBCE are both high (94.7% and 98.3%, respectively) [34]. A meta-analysis comparing the yield of DAE and SBCE has demonstrated that the yield of the former is significantly higher after a positive SBCE, when compared with the yield after a negative SBCE [17]. The approach of carrying out DAE preceded by SBCE is favored wherever possible, as it will ensure that patients are not exposed to unnecessary risks related to DAE. Having access to the result of an SBCE can also help plan appropriately for therapeutic procedures, such as argon plasma coagulation (APC) in the case of angioectasias. DAE should only be carried out as the first investigation of choice in emergency situations, such as active small-bowel bleeding [17], using the antegrade approach first unless the patient is known to have a distal small-bowel lesion [25].

Some patients require a repeat SBCE following their DAE [17, 36]. Having access to an SBCE service can facilitate this complementary strategy.

**RECOMMENDATION**

DAE trainers should be competent in SBCE.

Level of agreement 91.3%.

There is no published literature on competence in SBCE and DAE performance. In view of its non-invasive nature, SBCE is generally the first procedure patients undergo prior to DAE [37]. The odds ratio of a positive DAE in patients with a positive SBCE prior to DAE has been shown to be much higher (1.79), when compared with DAE in all patients irrespective of the SBCE result [38]. SBCE can help characterize any pathology and determine if further investigation, such as dedicated small-bowel cross-sectional imaging, is needed prior to performing DAE. SBCE can help to plan appropriately for any DAE endotherapy.

**RECOMMENDATION**

The diagnostic yield and complication rates of trainers should be regularly audited, and quality indicators monitored locally.

Level of agreement 100%.

Auditing complication rates of trainers within a DAE training center will ensure that the quality of the training delivered reflects high quality DAE standards within the training unit.

The complication rate of DAE varies from 0.8% for diagnostic procedures to 5% for therapeutic procedure [39–49]. In the recent publication by ESGE on quality performance indicators in small-bowel endoscopy, a threshold standard was set for the accepted rate of complications for DAE. The rates of severe complications resulting from diagnostic DAE and therapeutic DAE, and the rate of post-procedure pancreatitis should not exceed 1%, 5%, and 0.3%, respectively [17].

Within subtypes of DAE, no difference in adverse events has been reported between DBE and SBE [50, 51], with complications including bleeding, perforation, and pancreatitis. The risk of post-procedure pancreatitis increases with the duration of the procedure and the depth of endoscope insertion [52–56], and may be reduced by minimizing mechanical stress during insertion and withdrawal, and avoiding balloon inflation within the proximal duodenum [48]. It is anticipated that technical measures to reduce complications will be taught through DAE hands-on training.

Deriving evidence from complications following polypectomy during colonoscopy and endoscopic submucosal dissection, it has been shown that the complication rate is higher in endoscopists with a low-volume case load [57–61].

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It is recognized that DAE is a complex procedure and that it can prove challenging even to advanced endoscopists. It is therefore recommended that trainees be independent in performing both gastroscopy and colonoscopy and have considerable experience in both diagnostic and therapeutic procedures before embarking on specialist training in DAE [62]. This is also true for other advanced endoscopic procedures. Deriving evidence from literature relating to other complex endoscopies, the ASGE recommends that trainees are proficient in standard gastroscopy prior to commencing training in endoscopic ultrasound (EUS) and endoscopic retrograde cholangiopancreatography (ERCP) [63–65]. In a large-scale prospective survey on ERCP carried out by the British Society of Gastroenterology, 81% of the trainees undergoing training in ERCP had participated in more than 200 gastroscopies before their first ERCP, suggesting that most had achieved competency in basic upper GI endoscopy [66]. Similarly, ASGE recommends that trainees should have completed formal training in gastroscopy and colonoscopy before commencing DAE training [67]. Expertise in techniques such as hemostasis, tattooing, and polypectomy are an essential prerequisite before training in DAE [17, 28].

**RECOMMENDATION**
Trainees who wish to undertake DAE training must be equipped with basic endoscopy skill-sets that should include independent practice in both gastroscopy and colonoscopy and experience of level 1 polypectomy (polyps less than 1 cm in size).
Level of agreement 94.7 %.

Reviewing SBCEs enables trainees to be better equipped to carry out DAEs. Depending on the findings on SBCE, trainees can assess the appropriateness of carrying out DAE, perform therapeutics when required, or obtain histology [34, 38, 68]. Trainees who fail to reach the target pathology during DAE can organize a repeat SBCE to check for the presence of pathology beyond the submucosal tattoo that marks the maximal point of insertion during DAE [17].

**RECOMMENDATION**
Trainees wishing to undertake DAE should also be trained in reading SBCEs.
Level of agreement 94.7 %.

Successful access to the biliary tree with a standard ERCP scope in Roux-en-Y altered anatomy is very challenging and often fails. A long descending small-bowel loop has to be passed through before gaining access to the bypassed duodenum. DAE can help gain access to the biliary system by providing small-bowel anchorage. Success is reported in more than 80% of cases of DAE-assisted ERCP [69]. The learning curve for ERCP is longer than that for antegrade DAE. Therefore, endoscopists who wish to be trained in DAE-assisted ERCP should have completed the training in both conventional ERCP and DAE, with completion of ERCP training being achieved before undergoing training in DAE. There is evidence that significant experience in ERCP, before training in DAE as a means to performing ERCP, can help significantly decrease the time to perform these complex procedures [70]. There is also evidence that ERCP can be combined with any DAE platform, including spiral enteroscopy [71–73].

**Providing training in DAE**

**RECOMMENDATION**
Training in DAE should be structured with a minimum of 75 DAEs, including 35 retrograde DAEs. This can either be within specialty training or undertaken as a fellowship after completion of training. The training must include regular structured hands-on experience.
Level of agreement 95.7 %.

There is very limited published literature on how DAE training should be delivered. The number of procedures required has not been clearly defined so far. The learning curve for antegrade DAE is thought to be easier than that for retrograde DAE, which is perceived to be more technically challenging. This is related to the difficulties encountered in achieving terminal ileal intubation and a stable position for retrograde progression with the enteroscope and overtube. There is evidence that, for antegrade DAEs, the mean duration of the procedure improves after the first 10 procedures. For retrograde DAEs, a larger number of procedures (30–35) are required to achieve an appropriate insertion depth [74–77]. Deriving evidence from training in EUS, the ASGE recommends 190 supervised EUS procedures and 50 EUS-guided fine-needle aspiration (FNA) procedures [78].

In view of the limited evidence and the expert opinion, it has therefore been suggested that a minimum of 75 procedures, including 35 retrograde DAEs, should be carried out for training purposes. It is recommended that trainees should aim to carry out a high number of DAEs during their fellowship to enrich their experience and ensure adequate exposure to varied small-bowel pathologies. DAE technique is likely to improve with independent practice, even beyond fellowship training. This is supported by evidence from training in other types of advanced endoscopy procedures, where improvement in technique continued beyond training [79].

Some endoscopy training curricula highlight the importance of quality markers rather than the number of procedures per-
formed during a training period. In the case of ERCP, this is the
ability to cannulate the bile duct in at least 90% of cases [80].
This has also been applied to training in colonoscopy, where
the cecal intubation rate is considered to be an important as-
pect of training, independent of the number of colonoscopies
performed [81]. These quality indicators are harder to define
in the case of DAE, considering the variety of indications for
DAE and the varied location of the pathology within the small
bowel. One such quality indicator in DAE is the ability to reach
the target pathology without a trainer taking over. Other qual-
ity indicators for training in DAE can be adapted from the
recently described quality performance indicators in DAE,
which include appropriate indication and adequate bowel prep-
eration for DAE. The diagnostic yield reflects appropriate indi-
cation for DAE and the rate of successful therapeutic interven-
tion should be recorded.

**RECOMMENDATION**

DAE training centers should have a radiology small-bowel
multidisciplinary team (MDT) where small-bowel cases
can be discussed or incorporated into an existing frame-
work.

Level of agreement 89.5%.

DAEs should be planned appropriately whilst taking into con-
sideration the results of other investigations, such as dedicated
small-bowel radiology. An appropriate indication for DAE is con-
sidered to be a key performance measure for DAE [17]. A few
studies have reported on the diagnostic yield of SBCE, com-
teed tomography enterography (CTE), and magnetic resonance
enterography (MRE), as compared with DAE. They demonstrate
that all these diagnostic modalities are complementary in the
management of patients with small-bowel disorders, such as
inflammatory bowel disease and small-bowel tumors [82–85].
An SBCE and dedicated small-bowel imaging (for example in the
case of small-bowel tumors and strictures) helps to determine
the best route of approach for DAE to maximize the chances of
reaching the previously identified small-bowel pathology [34,
86]. Dedicated small-bowel cross-sectional imaging can also
give information on the number of lesions, mural and extramur-
al pathology, and vascularity of any lesion.

A small-bowel multidisciplinary team (MDT), including radi-
ology, provides the right forum for discussion of these complex
cases and the most appropriate management strategy for indi-
vidual patients with co-morbidities. It can also be helpful to dis-
cuss patients with negative radiological investigations where
the suspicion of small-bowel pathology remains high.

### Knowledge and maintaining competence in DAE

**RECOMMENDATION**

Currently, no formal knowledge assessment is proposed for
DAE. It is highly recommended that international
societies develop online modules and courses on DAE,
which are currently lacking across Europe.
Level of agreement 84.2%.

DAE training varies across different centers. A combination
of online modules, hands-on training on animal models, and
live endoscopy should be developed to cover core topics and
provide background knowledge on small-bowel pathologies
and their management. Trainees should be introduced to com-
mon pathologies to improve their confidence in the recognition
of pathologies. Less common pathologies, development of
management plans, and report writing should also be covered
once trainees are more proficient. In these courses, assess-
ment, feedback, and discussion should be encouraged to
improve the learning process in DAE [87].

Porcine models have been used successfully for training in
gastroscopy, achievement of hemostasis in GI bleeding, and
ERCP [88–90]. They have also been used for training in DBE
[91] and DBE-assisted ERCP in patients with post-surgical
altered anatomy [92]. These models can provide simulated
clinical scenarios for trainees prior to supervised practical
endoscopic procedures in patients, which has shown improve-
ment in the achievement of endoscopic parameters [88].

Virtual reality simulation training is another form of training
that can be explored to potentially improve endoscopic per-
f ormance in DAE. A recent meta-analysis on the use of virtual
reality to train in gastroscopy, colonoscopy, and sigmoidoscopy
has shown that it can improve the rate of independent proce-
dure completion, the overall rating of performance, and muco-
sal visualization [93].

**RECOMMENDATION**

Within the DAE training fellowship, basic procedural
aspects, equipment checks, and technique for the sub-
type of DAE should be covered with formal evaluation.
Level of agreement 94.7%.

Trainees should be knowledgeable about all available plat-
forms for DAE, but not necessarily competent in all subtypes
of DAE. They should be trained in the DAE technique that is
undertaken routinely within their training center. They must
be familiar with the set-up and the mechanism behind the
push-and-pull technique applied during SBE (Olympus Medical
Systems, Tokyo, Japan) [94] and DBE (Fujifilm Inc., Tokyo,
Japan) [9], and the use of an overtube and balloons to help pro-
gression and anchorage within the small bowel [95–98]. They

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should also be familiar with manual spiral enteroscopy (Spirus Medical, LCC, West Bridgewater, Massachusetts, USA) [99] and the use of a rotating soft-plastic spiral at the tip of a dedicated enteroscope that pleats the bowel onto the instrument shaft as an alternative to balloons and overtube [99–102]. Motorized spiral enteroscopy (Olympus Medical Systems) [103,104] is currently being evaluated for its efficacy and safety, and some results have been published from a pilot clinical trial [105]. A user-controlled electric motor is embedded in the endoscope’s handle to rotate a short, flexible, spiral overtube that is attached to a rotation coupler located on the endoscope’s insertion tube. The principle of a rotating spiral overtube is based on that of the manual spiral enteroscope.

Trainees must be familiar with the indications for DAE, its adverse events, and the limitations and contraindications of these procedures. Trainees must also become proficient in the management of patients who require DAE while on anticoagulant medication. They must be trained in obtaining full, written informed consent for DAE procedures through thorough explanation of the indications, benefits, and potential risks. They should also be able to give patients clear instructions regarding pre-procedure bowel preparation [25]. Trainees must be aware of DAE-related complication rates and local policies on bowel preparation. Both these factors are key performance indicators in DAE [17].

Trainees must be able to appreciate the advantages of using carbon dioxide insufflation compared with air as this has been shown to demonstrate improvements in peri- and post-procedure comfort scores and reduced sedation requirements. Trainees should recognize that minimizing gaseous insufflation is beneficial to overall performance and patient comfort [106,107].

Trainees should be able to identify patients who are at the highest risk during DAE. For example, patients with severe mucosal ulceration are at high risk of perforation as the overtube may cause trauma to the ulcerated mucosa.

Within Europe, there is variation in sedation practice for DAE, but deeper sedation is favored overall because of the length of the procedure [108,109]. The trainee is expected to be familiar with local sedation practice and be proficient in the management of sedation-related emergencies and adverse events [110].

The ESGE Quality Improvement performance measures in small-bowel endoscopy recommends auditing comfort scores for route of DAE approach, sedation, gaseous insufflation, type of DAE, and endoscopist experience [17].

**RECOMMENDATION**

Within DAE fellowships, the indications for DAE should ideally be covered within the cases encountered, including small-bowel bleeding, small-bowel tumors, celiac disease, Crohn’s disease, polyposis syndromes, abnormal radiology, and miscellaneous cases.

Level of agreement 100%.

Case volume within a DAE training center should enable trainees to cover most of the common indications for DAE. The commonest indication would be small-bowel bleeding due to vascular lesions; DAE would serve to treat the underlying cause of bleeding with APC, hemoclips, and adrenaline injection to achieve hemostasis [38,111]. DAE might be pursued to assess suspected Crohn’s disease or to rule out celiac disease-associated complications and support this with a histological diagnosis [68,112]. In the case of small-bowel strictures, DAE is indicated for a histological diagnosis, endoscopic balloon dilation of the stenosis, or retrieval of a retained small-bowel capsule [113–115]. Histological diagnosis of suspected small-bowel tumors is another indication for DAE [86]. A submucosal tattoo can be placed to help guide surgical resection of a tumor [36]. Patients with genetic disorders such as Peutz–Jeghers syndrome undergo regular polypectomies during DAE to avoid surgery for polyp-related complications, such as intussusception and bleeding [116,117]. An up-to-date logbook of procedures should be kept by trainees to reflect the indication, procedure details, and management of patients with small-bowel pathology undergoing DAE.

**RECOMMENDATION**

Within DAE fellowships, the contraindications for DAE should be covered within the small-bowel cases encountered and by discussion at a radiology small-bowel MDT. Level of agreement 100%.

Through regular discussions at small-bowel radiology MDT meetings, trainees can be made aware of the contraindications for DAE, which include relative contraindications, such as the presence of esophageal varices and esophageal strictures, and give consideration to alternative management for these patients [118]. Trainees should also be aware of the absolute contraindications for DAE in patients with luminal perforations or recent GI surgery and anastomosis, where trauma from the overtube and the push-and-pull technique can result in disruption of the anastomosis.

**RECOMMENDATION**

During DAE training, either formal or informal evaluation (depending on country) needs to be completed by the trainers for diagnostic DAE and therapeutic DAE. Level of agreement 100%.

Formal or informal feedback should be provided to trainees in DAE, similar to the feedback given to trainees during basic or more advanced endoscopy training [119]. This ensures quality standards are maintained in the level of care that is provided to patients [120] and in the training that is being delivered. Evaluation should be carried out for both diagnostic and therapeutic
procedures, depending on the degree of procedure difficulty, and should cover evaluation pre-procedure, during the procedure, and post-procedure. Trainees should be assessed on their ability to assess patient fitness for DAE and their skills at gaining consent for DAE, which includes giving an explanation of the procedure to patients. Procedure-related feedback should include quality assessment parameters, such as the ability to reach the pathological lesion, duration of examination, depth of scope insertion during DAE, mucosal assessment on withdrawal, interpretation of findings, and ability to perform therapeutic procedures and deal with potential complications during DAE [121, 122]. Trainees should also be able to advise on post-DAE care for patients. They should be able to formulate an appropriate management plan for patients who need regular DAEs, and those who need intraoperative enteroscopy or surgical resection following DAE.

In the UK, DOPS is used to assess training formally for other endoscopic procedures such as gastroscopy and colonoscopy [123, 124]. DOPS provides assessment in three areas, namely pre-procedure, technical, and post-procedure/non-technical skills [125]. The same system is being proposed for training in DAE in the UK, enabling competency in DAE to be assessed formally. A formal or informal format analogous to DOPS could be adopted across Europe. Provision of training is also one of the key performance indicators for DAE recently proposed by the ESGE [17].

**RECOMMENDATION**

DAE trainees should have the opportunity to perform therapeutic DAE (in a minimum of 50% of the total number of DAEs performed) including most of the following therapeutic procedures: hemostasis techniques (adrenaline injection, hemoclip placement, and APC), retrieval of foreign bodies, stricture dilation, polypectomy, and insertion of feeding tubes.

Level of agreement 94.7%.

In a training fellowship in DAE, trainees should have the opportunity to have hands-on training in therapeutic procedures under supervision in 50% of the procedures they perform. Moreover, the procedure details should be recorded by the trainee in a logbook to reflect experience during the training period. This includes the application of endotherapy for hemostasis (adrenaline injection, hemoclip placement, and APC to Dieulafoy lesions, angioectasias, or bleeding ulcers) [111, 126, 127]. Trainees should also be instructed on the retrieval of foreign bodies (mainly retained capsules) in the context of small-bowel Crohn’s disease or anti-inflammatory enteropathy-related strictures [114, 128], and endoscopic balloon dilation of strictures [129, 130]. Direct jejunoscopy tube placement during DAE is another important aspect of training [131–133].

Trainees performing polypectomies should appreciate the risk of bleeding and perforation that is associated with the resection of large pedunculated polyps in the small bowel. These polyps are challenging because they are very often large and occupy most of the small-bowel lumen. This can make injection with adrenaline and normal saline even more challenging than endoscopic mucosal resection in the lower GI tract. Post-polypectomy clip placement to the polyp stalk after resection is good practice and minimizes the risk of delayed complications [134].

For each therapeutic procedure, potential complications, safety measures, and how to avoid complications should be covered within the therapeutic lists.

**RECOMMENDATION**

Within DAE fellowships, trainees must have the ability to recognize and deal with the complications of DAE and their prevention.

Level of agreement 100%.

There is no reported difference in complication rates according to the different DAE platforms [99, 135, 136]. The rates of complications should be less than 1% for diagnostic DAE and less than 5% for therapeutic DAE [17].

Trainees must minimize and recognize overtube mucosal trauma by carefully inspecting the mucosa for any obvious tears on withdrawal and treat any partial thickness tears with endoclips as appropriate [137]. Minimizing procedure time can help reduce the risk of pancreatitis [52, 138]. Aspiration pneumonia is another complication that can be associated with DAE [139]. Trainees should recognize patients who are at increased risk of aspiration pneumonia and encourage the application of intermittent suctioning during the procedure.

Trainees should also recognize that complication rates for therapeutic DAE are higher and take measures to minimize complications. Polypectomy-related perforation and bleeding may be reduced by adequate injection of the base/stalk of the polyp with saline and adrenaline and by the application of endoclips to minimize delayed complications [25, 41, 134]. Limiting stricture dilation to short non-inflammatory strictures can minimize the risk of perforation [140]. Bleeding can also occur secondary to partially treated bleeding lesions such as arteriovenous malformations. ESGE recommends pre-injection of the submucosa with saline before application of APC for larger lesions [25].

Situational awareness and early recognition of adverse events are essential for trainees especially prior to performing therapeutic procedures. Trainees should pre-empt potential complications that may arise and be prepared to manage them rapidly. This implies that they should be aware of the potential difficulty that can be encountered during introduction of accessory equipment through the enteroscope channel due to small-bowel looping.
Trainees are encouraged to regularly attend and participate in small-bowel MDTs. This will help them acquire knowledge and confidence to manage patients with small-bowel pathologies. Dedicated small-bowel imaging or a repeat SBCE may be required in patients with suspected small-bowel bleeding where the pathology has not been identified on the first SBCE and DAE [36]. Patients with angioectasias will need regular monitoring of their hemoglobin level. The management of such patients may include repeat DAE with APC, in conjunction with iron therapy and pharmacotherapy, such as somatostatin analogues in those who have refractory anemia [127, 141, 142]. Patients with small-bowel tumors without metastatic disease should be considered for surgery after discussion at appropriate MDTs [86, 143]. Patients with small-bowel strictures might need repeated endoscopic balloon dilation or surgery, depending on their response to endoscopic balloon dilation and the number of strictures they have [144, 145].

There is no published evidence on the impact of DAE courses on training. However, DAE courses led by expert trainers can prove to be of good educational value to trainees in the initial stages of DAE training. These can be based on lectures that cover the basic principles of DAE, model-based learning, and live DAE [91]. Currently, these courses are lacking but, once set up, they may play an important role in DAE training.

Some endoscopy units do not have a high volume of enteroscopy cases resulting in a less than ideal environment for training purposes. A “buddying-up” or mentoring system among centers is therefore encouraged to give the opportunity to trainees from low-volume centers to train in DAE at other higher volume centers. This will ensure that DAE trainees are exposed to an adequate number of DAE procedures and related endotherapy, in order to enable them to achieve independence by the end of their training period.  

▶ Fig. 2 summarizes training in DAE.

Conclusions

This document by the ESGE small-bowel Curricula Working Group is the first attempt of its kind aiming to provide a framework and criteria for training in small-bowel endoscopy, covering both SBCE and DAE. In view of the lack of published evidence, most of these criteria are based on expert opinion through consensus among a team of experts, who have also drawn upon the recently published Performance Measures for small-bowel endoscopy, part of the ESGE Quality Improvement Initiative [17], and the ESGE clinical and technical guidelines on small-bowel endoscopy [5, 25].

Dual competency in both SBCE and DAE is of utmost importance and can help to enhance training in small-bowel endoscopy. Training in DAE can require a long duration and is similar to that of other complex endoscopy procedures, such as ERCP and EUS. Access to a small-bowel radiology MDT is essential while training in small-bowel endoscopy and ensures the development of knowledge for thorough management of patients with small-bowel disorders.

It is envisaged that, over the next few years, through the support of the ESGE, and regional and national societies, formal training courses in small-bowel endoscopy (particularly in DAE) will be developed, in order to allow wider dissemination of practical knowledge concerning high quality performance of small-bowel endoscopy internationally. However, while this...
happens, the clinical practice of small-bowel endoscopy continues to evolve towards another futuristic era. The introduction of new technologies, such as the application of artificial intelligence for the impressive enhancement of accuracy, diagnostic yield, and speed of SBCE reading, are very likely to influence clinical practice and delivery of training concerning this device [146, 147].

Our ESGE guidelines, performance measures, and curriculum will continue to be updated to reflect these exciting developments and any influence they may have on current practice.

Disclaimer

ESGE Position Statements represent a consensus of best practice based on the available evidence at the time of preparation. This is NOT a guideline but a proposal for training in small-bowel endoscopy. The statements may not apply in all situations and should be interpreted in the light of specific clinical situations and resource availability. Further controlled clinical studies may be needed to clarify aspects of these statements, and revision may be necessary as new data appear. Clinical considerations may justify a course of action at variance with these recommendations.

This ESGE Position Statement is intended to be an educational device to provide information that may assist endoscopists in providing care to patients. They are not rules and should not be construed as establishing a legal standard of care or as encouraging, advocating, requiring, or discouraging any particular treatment.

The legal disclaimer for ESGE guidelines applies to the present position statement [148].

Acknowledgments

The authors gratefully acknowledge the contributions from the following: Dr. Stuart Gittens, of ECD Solutions, for the development and running of the web platform; Cathy Bennett of Office of Research and Innovation, Royal College of Surgeons in Ireland Coláiste Ríoga na Máinlé in Éirinn, Dublin, Ireland; Iwona Escret and all at Hamilton Services for project administrative support.

The authors would like to thank the experts in the field of small-bowel endoscopy who participated in the voting rounds that led to the development of this guideline: Anastasios Koulouzidis, Simon Panter, Hanneke Beaumont, Emanuele Rondonotti, Konstantinos Triantafyllou, Enrique Perez-Cuadrado-Robles, Salvatore Oliva, Deirdre McNamara, Bruno Rosa, Pierre Ellul, Cristiano Spada, Wojciech M. Marlicz, Gabriel Rahmi, and Abraham Elaikim.

R. Bisschops is supported by the Research Foundation–Flanders (FWO). J.E. East was funded by the National Institute for Health Research (NIHR) Oxford Biomedical Research Centre. The views expressed are those of the author(s) and not necessarily those of the National Health Service, the NIHR, or the Department of Health.

Competing interests

M. Arvanitakis has received lecture fees from Olympus (2019–2020). P. Baltes has received speaker’s fees from Medtronic (2014 to present). R. Bisschops has received research support, speaker’s and consultancy fees from Medtronic, Cook, Pentax, and Fujifilm (2009–2020), he has also received consultancy and speaker’s fees from Norgine, GI supply, Medivators, and Boston Scientific (2009–2020). C. Carretero has received speaker’s and consultancy fees from Medtronic (ongoing). E. Dekker has received speaker’s fees from Olympus (2018), Roche (2016, 2018), and GI Supply (2019), has provided consultancy to Fujifilm (2017), Olympus (2019), Tillots (2018), GI Supply (2018 to present), and CPP-FAP (2019); she has received equipment on loan from Fujifilm (2017 to present); she received a research grant from Fujifilm. E.J. Despott has received speaker’s honoraria from Fujifilm and Aquilant Endoscopy (2017 to present), and educational grants from Fujifilm, Aquilant Endoscopy, Pentax Medical, and Olympus Medical (2017 to present). M. Dinis-Ribeiro is co-editor-in-chief of Endoscopy. X. Dray is a co-founder and shareholder of Augmented Endoscopy (2019 to present), and has given training for Fujifilm and Medtronic (2010–2019); he also holds a patent related to the guideline: European patent EP18305275. J.E. East is on the clinical advisory boards of Boston Scientific, Lumendi (2017–2019) and Satisfa Health (2020). G. Johnson has received speaker’s fees from Boston Scientific (2012 to present) and has been a faculty member for annual training courses supported by Olympus, Pentax, and Boston Scientific (2012 to present). M. Keuchel has received speaker’s fees from Medtronic and Olympus (2015 to present); he is co-editor of the book Video Capsule Endoscopy published by Springer. A. Murino has acted as a consultant for Boston Scientific and GI supply (2019), he has received academic grants from Fujifilm, Aquilant Endoscopy, Norgine, and Olympus (2017–2020). T. Ponchon has received research support from Olympus (2020). S. Chetcuti Zammit, P. Pimentel-Nunes, D. S. Sanders, and R. Sidhu declare that they have no conflict of interest.

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